

(Unofficial Translation)

(Official Emblem)

No. SorJorKor.001294

Department of Business Development
Ministry of Commerce

CERTIFICATE

This is to certify that the below-mentioned company was registered as a legal entity pursuant to the Public Limited Company Act on March 3, 2004, per Registration No. 0107547000150. The particulars of the registration, as recorded on the issuance date of this certificate, are as follows:

1. The name of the Company is Oishi Group Public Company Limited.

2. The Company has 9 directors, as follows:

- | | |
|----------------------------------|---------------------------------|
| 1. Mr. Thapana Sirivadhanabhakdi | 2. Mr. Vikrom Koompirochana |
| 3. Mr. Chai Jroongtanapibarn | 4. Miss. Potjanee Thanavaranit |
| 5. Mr. Prasit Kovilaikool | 6. Mr. Sithichai Chaikriangkrai |
| 7. Mr. Ueychai Tantha-Obhas | 8. Mr. Pisanu Vichiensanth |
| 9. Mrs. Nongnuch Buranasetkul/ | |

3. The number of director(s) required, or the name(s) of director(s) authorized, to sign any commitment binding the Company is/are: Any two of the directors, except Mr. Vikrom Koompirochana, Mr. Chai Jroongtanapibarn, Miss Potjanee Thanavaranit, and Mr. Prasit Kovilaikool, jointly sign and affix the corporate seal. Limitations of the directors' powers: None.

4. Capital Registered capital: THB 375,000,000.00/

(Three hundred seventy-five million baht)

Paid capital: THB 375,000,000.00/

(Three hundred seventy-five million baht)

5. The principal place of business of the Company is located at Unit B3601 36th Floor, CW TOWER, 90 Ratchadaphisek Rd., Huai Khwang Sub-district, Huai Khwang District, Bangkok./

6. The Company's objectives are described in 51 clauses as detailed in the certified copy of a six-sheet document signed by the Registrar and affixed with the seal of Department of Business Development attached hereto./

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CERTIFICATE

Issued on May 23, 2017.

Notable Information about the legal entity:

Notable information:

1. For companies listed on the Stock Exchange of Thailand, their directors and executives shall be qualified, and shall not have the characteristics prohibited by the Securities and Exchange Act B.E. 2535 (1992). Please see further details at the Office of the Securities and Exchange Commission
2. This company was formerly registered under the name Oishi Restaurant Company Limited under Registration No. 0105543000960, and was changed to a public limited company and renamed Oishi Group Public Company Limited on March 3, 2004.
3. This legal entity has submitted its financial statements for 2016.
4. This Certificate certifies only what the partnership/company has caused to be entered into the registration for legal purposes. Facts should be sought for further consideration.
5. The Registrar may cancel the registration if evidence shows that any essential particular of the registration is incorrect or false.

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The Company's objectives are described in 51 clauses below: *BorMorJor.0107574700158*

1. To purchase, procure, accept, hire purchase, own, possess, improve, use, and manage by other means any property, including the fruits thereof;
2. To sell, transfer, mortgage, pawn, exchange, and distribute by other means property;
3. To act as an agent, broker, or commission agent in all types of activities and businesses except in the businesses of insurance, recruitment of members for associations, and securities trading;
4. To borrow money, withdraw money on overdrafts from banks, legal entities, or other financial institutions, and lend out money or offer other types of credit, with or without security, and to accept, issue, transfer, and endorse bills or other debt instruments, except in a banking, capital, or credit fancier business;
5. To establish branch offices or appoint agents, both domestic and international;
6. To become a partner with limited liability in a limited partnership and become a shareholder of a limited company and public limited company, or acquire the business of a limited company, public limited company, or limited partnership, regardless of whether or not said limited company, public limited company, or limited partnership has the same objectives as the Company;
7. To engage in trading of live animals, butchered meat, frozen meat, and canned meat;
8. To engage in trading of rice, corns, tapioca, tapioca tablets, coffee, cashew nuts, nuts, sesame, castor, oil palms, hemp, cotton, kapok, field crops and products thereof, shellac, hides, animal horns, wood, minerals, rubber, raw rubber, rubber sheets, or other types of rubber manufactured or obtained from any part of a rubber tree, forest produce, herbs, and all other types of agricultural produce;

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9. To engage in trading of vegetables, fruits, bamboo shoots, pepper, garden plants, cigarettes, tobacco, beverages, drinking water, mineral water, fruit juice, liquor, beer, fresh food, dried food, instant food, canned seafood, canned food, condiments, sauces, sugar, vegetable oil, animal feeds, and other edible products;
10. To engage in trading of fabrics, synthetic fabrics, threads, latex threads, nylon threads, synthetic threads, elastic threads, garments, ready-to-wear clothes, apparel, ornaments, socks, stockings, leather products, shoes, bags, other consumption products, textiles, and sports equipment;
11. To engage in trading of construction materials, equipment and apparatus for construction, tools, paints, painting apparatus, building decoration apparatus, steel tools, copper tools, brass tools, enamelware, sanitaryware, plumbing equipment and parts and fittings of the aforementioned products;
12. To engage in trading of machines, engines, mechanical tools, labor-saving machines, vehicles, power generators and appliances, refrigerators, air conditioners, air purifiers, ventilators, glassware, microwave ovens, fans, electric cookers, electric irons, water pumps, heating apparatus, cooling apparatus, kitchen utensils, ironware, copperware, brassware, sanitaryware, products for household use, furniture, electrical appliances, electrical equipment, plumbing equipment, and parts and fittings of the aforementioned products;
13. To engage in trading of fuel, coal, and other types of energy products, and petrol stations, and provide repair, maintenance, examination, pressure washing, and rustproof coating services for all types of vehicles, as well as installation, examination, and repair of all accident prevention equipment;
14. To engage in trading of drugs for the treatment and prevention of diseases in humans and animals, pharmaceuticals, chemicals, medical and pharmaceutical apparatus, fertilizers, pesticides, tonics for plants and animals, and scientific instruments and apparatus;

The Company's objectives are described in 51 clauses below: *BorMorJor.0107574700158*

15. To engage in trading of cosmetics and cosmetic tools and equipment;
16. To engage in trading of paper, stationery, textbooks, forms/templates, books, teaching and studying equipment, equipment for use in photography and cinematography, calculators, printers, printing equipment, publications, newspapers, document cabinets, office supplies, communication apparatus, computers, and parts and fittings of the aforementioned products;
17. To engage in trading of gold, alloys of copper and gold, silver, diamonds, gems, and other jewelry, as well as substitutes for aforementioned products;
18. To engage in trading of plastic pellets, plastic, or similar products, being both raw and instant materials;
19. To engage in trading of raw rubber, rubber sheets, or other types of rubber manufactured or obtained from any part of a rubber tree, as well as substitutes for rubber, artificial rubber, materials or said products manufactured by a scientific method;
20. To engage in import into and export out of the Kingdom products specified in the Company's objectives, whether by wholesale or retail, as an agent, or through a distributor;
21. To auction off products specified in the Company's objectives to persons, groups of persons, legal entities, the government sector, and government agencies, both domestic and international;
22. To engage in operation of restaurants, international food restaurants, food shops, shops selling beverages and tea, coffee shops, and shops selling milk and sweets;
23. To be entitled to issue shares at a price higher than the par value;
24. To be entitled to issue securities in the nature of stock, debenture, bill, unit trust, warrant, or other instruments as prescribed by laws regarding public limited company or securities and stock market, in a bid to offer them to shareholders, the public, or any person;

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25. To engage in screening, dissemination, broadcast, rental, and sale of, and provision of services relating to tapes, television, tape materials, and television materials;
26. To engage in operation of hotels, service places, restaurants, bars, night clubs, bowling venues, karaoke venues, massage parlors, theaters and entertainment venues, resorts, sports fields, and swimming pools;
27. To apply for registration, register, purchase, license, sublicense, own, use for operation, manage, disseminate, sell, assign, exchange, rent, lend out, distribute, or manage by other means, whether in whole or in part, trade names, trademarks, brands, copyright, patents, patents for inventions, formulas, secret processes, concessions, improvements, or the like for use with related things, or acquired by Thai law or laws of other jurisdictions, and to issue, use, develop, license, or use the aforementioned items for other purposes;
28. To engage in establishment of academic institutions and training centers, and arrange training classes and courses in various fields, including cooking, management, marketing, distribution, and other fields, as well as provide employee training and development services and arrange seminars, training programs, and conferences;
29. To engage in operation of logistics centers;
30. To engage in businesses relating to rice plantation, plant cultivation, horticulture, salt farming, forestry, rubber plantation, animal farming, and livestock;
31. To engage in operation of mills, sawmills, wood planing and drying mills, car assembly factories, ceramicware and enamelware manufacturing factories, earthenware manufacturing factories, hemp pressing factories, factories for extraction of vegetable oil, paper factories, sack factories, textile factories, thread factories, fabric dyeing and printing factories, tread production and casting factories, steel manufacturing factories, metal casting and lathing factories, zinc factories, instant food manufacturing factories, liquor factories, gas factories, cigarette factories, sugar factories, factories for production of plastic products, metal forming and smelting factories, door and window manufacturing factories, glass factories, beverage production factories, bottle manufacturing factories;

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32. To engage in businesses relating to publishers, publication of books for others, publication of books for sale, and issuance of newspapers;
33. To engage in operation of ice factories;
34. To engage in businesses relating to fishery, fish markets, and fish piers;
35. To engage in stone mining and crushing;
36. To engage in contracting construction of buildings, commercial buildings, residential buildings, offices, roads, bridges, reservoirs, tunnels, and other types of constructions, including all types of civil work;
37. To engage in businesses relating to mining, smelting factories, and the classifying, decomposing, forging, processing, surveying, analyzing, examining, grinding, and transferring of ores;
38. To engage in land, water, and air transportation and transfer of goods and passengers, both domestic and international, as well as customs and freight clearance at ports;
39. To engage in arrangement of tours and all businesses relating to tours;
40. To engage in businesses relating to hair cutting, hairdressing, beauty salons, tailoring, and laundry;
41. To engage in production and distribution of movies;
42. To engage in photography services, film developing, photograph printing and enlargement, and photocopying services;
43. To engage in provision of legal, accounting, engineering, architectural, and advertising services;
44. To engage in businesses relating to the provision of services regarding guarantees for payment of debts, liabilities, and compliance with contracts of others, as well as guarantees for persons entering or leaving the country according to laws regarding immigration, taxes, and other laws;

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45. To engage in the provision of consultation and advisory services regarding problems related to commercial and industrial administration and problems related to production, marketing, and distribution;
46. To engage in collection, compilation, conducting, publication, and dissemination of statistics and data relating to agriculture, industries, commerce, finance, and marketing, as well as analysis and evaluation of business operation;
47. To engage in operation of private hospitals and nursing homes, provide treatment to patients and injured persons, and arrange academic training classes and courses on medical and health services;
48. To engage in provision of services regarding benefit management and administration, collection of benefits, and management of property for others;
49. To invest in securities and property issued by the government and private sectors, including certificates of deposit, promissory notes, bills of exchange, common shares, warrants, preference shares, bonds, debentures, convertible debentures, unit trusts, or other securities authorized by a government agency, or hire a commercial bank or investment management company to invest in aforementioned securities and property on behalf of the Company;
50. To administer and manage the financial status of the Company by using financial instruments, entering into risk management contracts and creating financial liabilities, or hire a commercial bank or investment management company to administer and manage the financial status of the Company by using financial instruments, entering into risk management contracts and creating financial liabilities on behalf of the Company;
51. To engage in activities and transactions via electronic media, including sale and purchase, exchange, and payment.